## ASIA SALARY SURVEY 2015



## INTRODUCTION/SOURCE OF INFORMATION

The 2015 Salary Review was compiled in February 2015 from many different sources including the thousands of resumes received monthly by Renard's worldwide offices. All of these executives confirm in writing, his/her current salary and desired salary and benefits, as well as preferred location and position.
We also take into consideration the salary information given to us by clients like yourself when you retain us on job searches. In the last year, Renard Search Consultants worked on assignments in over 50 countries from the culinary level to the President of hotel and restaurant companies. We assisted clients in countries that when we started business in 1970, did not exist. Our Salary Guide is produced in an average format where all information is totaled and divided by the number of replies or Median format which is mid-range from extremes.

## Dan misw HOSPITALITY SEARCH CONSULTANTS

These salary scales are for Japan, Korea, Hong Kong, Taiwan, Macau hotels and casinos) and People's Republic of China.
This Guide is for Deluxe Hotels with a Minimum Average Room Rate of US\$210
Salaries Net of Income Tax (excluding Japan, Hong Kong and Macau)
300 Rooms - 600 Rooms 4-5 Star International Rated Hotels

| Positions | *Lowest <br> Reported Jan 2014 - Jan 2015 | Highest <br> Reported 2014-2015 | $\begin{gathered} \text { Average } \\ \text { of } \\ \text { Jan } 2015 \end{gathered}$ | Average \% Change Jan 2010 - Jan 2015 |
| :---: | :---: | :---: | :---: | :---: |
| General Manager | 111 | $500{ }^{\text {E }}$ | 128 | +42.1\% |
| Resident Manager + | 57.5 | 115 | 67 | +22.3\% |
| Rooms Division Manager | 52 | 94 | 59 | +25\% |
| Front Office Manager | 41 | 85 | 50 | +23.8\% |
| Executive Housekeeper | 54 | 125 K | 62 | +29.4\% |
| Chief Engineer | 62 | 111 | 70 | +22\% |
| Laundry Manager | 35 | 63 | 48 | + 12.7\% |
| Food \& Beverage Director ++ | 64 | $140^{\text {L }}$ | 72.5 | +25.1\% |
| Restaurant Manager (Fine Dining Room) | 40 | 60 | 50 | +12\% |
| Catering Manager (Sales) | 37 | 52 | 46.5 | +9.3\% |
| Banquet Manager (Operations) ^ | 38.5 | 63 | 46.6 | +17.9\% |
| Executive Chef | 64 | 154 | 85 | + 18.3\% |
| Gourmet Restaurant Chef | 54.5 | A $127^{\text {L }}$ | 72 | + 17.9\% |
| Executive Sous Chef | 48 | 75 | 55.1 | +12\% |
| Italian Chef | 61 | $121^{\text {L }}$ | 69 | +22.7\% |
| Pastry Chef | 57 | 109 L | 62 | +21.1\% |
| Comptroller | 62 | 125 | 70 | +24.3\% |
| Personnel \& Training Manager | 60 | 84 | 65 | + 18.7\% |
| Sales \& Marketing Director | 78 | $180^{\text {L }}$ | 90.3 | +26.6\% |
| Sales Manager (No. 2) | 46.8 | 75 | 50 | +15.75\% |
| Revenue Manager | 40.1 | 65 | 49 | +8.35\% |
| IT Manager | 36.9 | $85^{\text {L }}$ | 60 | +10.3\% |
| Social Media Director ${ }^{\text {H }}$ | 32.4 | 75 | 40 | +28\% xx |

Data originally requested in October 2014, survey prepared in February 2015
」 Some base salaries are inclusive of benefits inculuding housing and transportation allowance
^ Gratuities which are an important part of the income in banquets, they are not included, but those also have increased substantially in last 3 years

* Can be referred to as hotel manager or director of operations
** Sometimes the term is Executive Assistant Manager / F\&B, and the position is really No. 2 in the hotel due to the size of the property; in which case the food and beverage director's salary as described may be so high

E Managing single unit with title GM, but had responsibilities over other hotels in same country. No increase in 2015 as 2 nd year of contract
y Maccu non casino hotel
k Post now includes some non Housekeeper responsibilities
No benefits or bonuses are included in this figure. It is net or base gross (we deduct income applicable taxes to equal to those earning net solaries)
L Casino environment
Note: Some increase due solely to currency exchange

Median is defined as a number that represents a midpoint between extremes on a scale of valuation. In some cases where one salary was either ridiculously high or too low and way out of line, we removed it as it would have distorted the true median solory range.
Average is achieved by totaling all salary information received and dividing by the number of respondents.
H New role, no historical data
Comments (Study conducted October 2014; formulated in February 2015):
In the Far East most full-service deluxe hotels are larger than anywhere else in the world except perhaps the UAE. The trend here, is toward hotels in excess of 400 rooms.

* These are base salaries only, benefits vary from company to company. See International Hong Kong and Macau only, local and expatriate salaries were polled as equal
A Stand-alone restaurant associcted with a hotel
M Some regional responsibilities but still maintain single unit responsibilifies
Note: Japan for the 5 th year in the row, pays the lowest salary of the groups polled. The largest increases in compensation occurred for Mandarin speaking middle \& senior executives in Chino.
* In some cases base salary have not increased signifanlly not at all. But benefits which are not Taxable have increased.


## 2015 FAR EAST SALARY SCALE

These salary scales are for Philippines, Thailand, Singapore, Malaysia, Indonesia and Vietnam.
This Guide is for Deluxe Hotels with a Minimum Average Room Rate of US\$175
Salaries Net of Income Tax
300 Rooms - 500 Rooms 4-5 star International Rated Hotels
Annual Salary, US\$(1000s)

| Positions | Lowest Reported Jan 2014 - Jan 2015 | Highest Reported Jan 2014 - Jan 2015 | Average of Jan 2014 - Jan 2015 | Average \% Change 2010 - Jan 2015 |
| :---: | :---: | :---: | :---: | :---: |
| General Manager | 108 | ${ }^{\text {L }} 550$ | 126 | +25.1\% |
| Resident Manager + | 56.5 | ${ }^{\text {L }} 175$ | 67.5 | +17.2\% |
| Rooms Division Manager | 47 | 85 | 60 | +14.1\% |
| Front Office Manager | 40 | 70.9 | 52 | +13.3\% |
| Executive Housekeeper | 48 | 80.5 | 60.3 | +26.6\% |
| Chief Engineer | 61 | 101 | 72.5 | +15.5\% |
| Laundry Manager | 31.5 | 54 | 45 | +10.1\% |
| Food \& Beverage Director ++ | 64.5 | 115 | 76.1 | +29.9\% |
| Restaurant Manager (Fine Dining Room) | 39.8 | 65 | 49.8 | +22\% |
| Catering Manager (Sales) | 35 | 56.9 | 47 | +13\% |
| Banquet Manager (Operations) ^ | 33 | 58 | 45 | +21.1\% |
| Executive Chef | 65.5 | 175 | 79.3 | +18.2\% |
| Gourmet Restaurant Chef | 52.1 | 86.5 | 69 | +27.3\% |
| Executive Sous Chef | 40 | 68.4 | 49 | +22.2\% |
| Italian Chef | 48 | 85.1 | 59.8 | +34.3\% |
| Pastry Chef | 45 | 70 | 46.5 | +22.1\% |
| Comptroller | 51 | 85 | 68.5 | +24.6\% |
| Personnel \& Training Manager | 44 | 75 | 57.3 | +28.1\% |
| Sales \& Marketing Director | 67.8 | 118 | 92.2 | +37.7\% |
| Sales Manager (No. 2) | 43 | 75 | 58 | +15.5\% |
| Revenue Manager | 36.6 | 52.3 | 44.4 | +8.9\% |
| IT Manager | 39 | 60.1 | 43.6 | +8.5\% |
| Social Media Director ${ }^{\text {H }}$ | 24 | 80 | 38 | +5.5\% xx |

Notes: Survey completed in Febuary 2015. Initial data received in December 2014.
J Some base salaries are inclusive of benefits including housing and transportation allowance
L Casino enviroment. No change as 2 nd year of 2 years contract
A Held GM title but had regional responsibility
B This included all benefits in salary i.e. car, housing allowance etc. Therefore paid tax on entire package because of company policy

* First time GM.
** Multi-unit responsibility as well.
** Properties contained over 800 rooms plus auxiliary services.
+ No. 2 in command of the hotel.
++ Sometimes the term is Executive Assistant Manager - F\&B, and the position is №. 2 in the hotel due to the size of the property; in which case the food and beverage director's salary as described may be increased $10 \%$ to $15 \%$ to compensate for a senior title.
Median is defined as a number that represents a midpoint between extremes on a scale of valuation. In some cases where one salary was either ridiculously high or low, we removed it as it would have distorted the true median salary range.
Average is achieved by totaling all salary information received and dividing by the number of respondents.

Note: Some increase due solely to currency exchange

## Comments

In the Far East most full-service deluxe hotels are larger than anywhere else in the world, except perhaps UAE The trend here, even in three- and four-star hotels, is toward hotels in excess of 400 rooms. Budget and suite hotel groups(long-term-stay properties) have tripled in last 5 years, especially limited service models like Holiday Inn Express and IBIS Properties.
Expatriates salary survey only.
All are base salaries only, benefits vary from company to company. See our International Benefit Program Survey.

## J Benefit Program Survey.

For the 6th year in a row Thailand's salaries are "world average" meaning an expatriate in Thailand earns the average of any country where many hotels are expatriate managed. Thailand has the lowest cost of living in South East Asian countries where expatriates are generally hired.
^ Gratuities which are an important part of the income in banquets, they are not included, but those also have ncreased substantially in last 3 years.

* In some cases base salary have not increased. But benefits which are not Taxable have increased.


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